### UNITED STATES BANKRUPTCY COURT

## **Southern District of New York**

In re: Sears Holdings Corporation Case Number: 18-23538

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the Allowed claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

Shaghal, Ltd.
Name of Transferor

Name and Address where notices to transferee

should be sent:

Court Claim # (if known): 7035

Ballot ID Number: <u>182353801043366</u> Allowed Claim Amount: USD\$48,966.76

Name and Current Address of Transferor:

Date Claim Filed: 12/31/2018

TRC MASTER FUND LLC

Attn: Terrel Ross PO BOX 633

Woodmere, NY 11598

Phone: (310) 966-1133

Last four digits of Acct.# N/A

Phone: 516-255-1801

Last four digits of Acct#: N/A

Shaghal, Ltd. 2031 Colby Ave.

Name and address where transferee payments I

should be sent (if different from above):

Phone: N/A

i none. <u>iv/A</u>

Last four digits of Acct#: N/A

Los Angeles, CA 90064

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross

Transferee/Transferee's Agent

Date: <u>June</u> 1, 2022

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

### EVIDENCE OF TRANSFER OF CLAIM

# Exhibit A to Assignment of Claim

TO:

United States Bankruptcy Court ("Bankruptcy Court")

Southern District of New Yok

Attention: Clerk

AND TO: Kmart Holding Corporation, (Debtor)

Case No. 18-23539

(Jointly Administered under Sears Holding Corporation, et al. Case No. 18-23538)

Claim #7035

Ballot ID #182353801043366

Shaghal, Ltd, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC PO Box 633 Woodmere, NY 11598 Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Allowed Administrative Claim in the amount of USD\$48,966.76 ("Claim"). against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS \_\_\_\_\_ DAY OF , 2022.

ASSIGNOR: Shaghal, Ltd  DocuSigned by:  LYON Kayn  S1ED38A647FD43B  (Signature)	ASSIGNEE: TRC MASTER FUND LLC (Signature)
(Print Name)	
Associate (Title)	Managing Member (Title)



# Creditor Data Details - Claim # 7035

#### Creditor

Shaghal, Ltd. Roy Rayn 2031 Colby Ave. Los Angeles, CA 90064

#### **Debtor Name**

Kmart Holding Corporation

**Date Filed** 

12/31/2018

Claim Number

7035

Schedule Number

n/a

# Claim Amounts

Claim Nature	Schedule Amount	C*U*D* Asserted Claim Amount	C*U*F* Current Claim Value	Claim Status
General Unsecured				
Priority				
Secured		\$1,341,414.43	\$0.00	Set by Stipulation
503(b)(9) Admin Priority		\$49,963.75	\$48,966.76	Set by Stipulation
Admin Priority			\$0.00	Satisfied
Total	\$0.00	\$1,391,378.18	\$48,966.76	

<sup>\*</sup>C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

# **Objection History**

Date Filed	Objection Motion	Date Filed	Objection Order	Basis	Status
09/18/2020	Motion for Omnibus Objection to Claim(s) / Debtor	11/05/2020	Order signed on 11/5/2020 Granting Debtors' Twent	Disputed Claims - Non- Real Estate Claims	Pending

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> In re: Sears Holdings Corporation, et al. Case No. 18-23538 (RDD)

	Allowed Non-L	De Minimis Non-Opt-Out	1 No. 12	Estimated Family
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Estimated Fourth Distribution Amount
84.	KR COLLEGETOWN LLC (BRIXMOR PROPERTY GROUP, INC.) T/A COLLEGETOWN SHOPPING CENTER, GLASSBORO, NJ	182353801018505	\$55,056.67	\$7,151.2
85.	LIANG YI DA PTE. LTD.	182353801017441	\$192,551.17	\$25,010.3
86.	LIVETRENDS DESIGN GROUP LLC	182353801041581	\$82,070.38	\$10,660.0
87.	LONGSHORE LIMITED	182353801043425	\$381,364.82	\$49,535.1
88.	LSC COMMUNICATIONS US, LLC.	182353801041604	\$123,288.43	\$16,013.8
89.	MANPOWERGROUP US INC.	182353801043369	\$109,003.00	\$14,158.3
90.	MANSHEEN INDUSTRIES LTD.	182353801039860 182353801039859	\$273,597.32	\$35,537.
91.	MANTKIN LLC	182353801018261	\$224,817.38	\$29,201.3
92.	MBI SPORT INC.	182353801041683	\$248,858.20	\$32,324.0
93.	MICROSTRATEGY INC	182353801041745	\$262,636.20	\$34,113.0
94.	MIDWEST AIR TECHNOLOGIES INC	182353801041743	\$171,281.63	\$22,247.
95.	MIDWEST TOOL AND CUTLERY COMPANY	182353801019270	\$105,590.30	\$13,715.
96.	MIEN CO., LTD.	182353801041760	\$1,461,910.61	
97.	MILBERG FACTORS, INC.	182353801041700	\$75,000.00	\$189,886.
98.	MINGLE FASHION LIMITED			\$9,741.
99.	MJC INTERNATIONAL GROUP LLC	182353801018201	\$47,840.00	\$6,213.
99. 100.		182353801019326	\$154,271.70	\$20,038.
D. 10 00	MKK ENTERPRISES CORP	182353801043413	\$1,784,209.43	\$231,749.
101.	NDA WHOLESALE DISTRIBUTORS	182353801019453	\$102,393.13	\$11,477.
102.	NEUCO INC	182353801041947	\$61,245.82	\$7,955.
103.	NORCELL, INC	182353801041968	\$82,472.22	\$10,712.
104.	OAKLEAF WASTE MANAGEMENT LLC	182353801019567	\$61,569.22	\$7,997.
105.	ONE WORLD TECHNOLOGIES INC	182353801019622	\$605,923.08	\$78,702.
106.	OXO INTERNATIONAL, LTD	182353801019683	\$196,369.97	\$25,506.
107.	PERSADO INC	182353801040585	\$175,000.00	\$22,730.
108.	PLAZA PROVISION CO	182353801041369	\$87,549.47	\$5,820.
109.	PUERTO RICO SUPPLIES GROUP	182353801019951	\$101,625.26	\$13,200.
110.	R2P GROUP INC	182353801020009	\$119,939.85	\$15,578.
111.	RAGHU EXPORTS (INDIA) PVT LTD	182353801043124	\$65,759.26	\$8,541.
112.	RENFRO CORPORATION	182353801018594	\$110,462.22	\$14,347.
113.	REVIEWED.COM	182353801040652	\$87,500.00	\$11,365.
114.	REYNOLDS CONSUMER PRODUCTS INC	182353801018616	\$57,611.40	\$7,483.
115.	RIVAL MANUFACTURING CO	182353801018670	\$128,522.14	\$16,693.
116.	ROSENTHAL & ROSENTHAL	182353801020071	\$189,818.92	\$24,655.
117.	RUBBERMAID INCORPORATED	182353801040671	\$62,250.00	\$8,085.
118.	SAMIL SOLUTION CO., LTD.	182353801041881 182353801041882	\$100,000.00	\$12,988.
119.	SCHUMACHER ELECTRIC CORP	182353801020241	\$168,265.97	\$21,855.
120.	SCRIPTURE CANDY INC	182353801020256	\$50,796.54	\$6,597.
121.	SECUROSIS LLC	182353801040694	\$60,000.00	\$7,793.
122.	SEKIGUCHI TRADING	182353801040696	\$49,072.15	\$6,373.
123.	SENSORMATIC ELECTRONICS CORP	182353801040708	\$171,207.00	\$22,237.
124.	SERVICENOW, INC.	182353801017788	\$52,225.53	\$6,783.
125.	SHAGHAL, LTD.	182353801043366	\$48,966.76	\$6,360